

1. On January 14, 2015, Wilmington Trust Company, in its capacity as trust administrator and trustee of the Motors Liquidation Company GUC Trust (in such capacity, the “**GUC Trust Administrator**”), filed a Motion of Wilmington Trust Company, as GUC Trust Administrator, for an Order (A) Granting Authority to Liquidate New GM Securities and Use Dividend Cash for the Purposes of Funding Administrative and Reporting Fees, Costs and Expenses of the GUC Trust and (B) Extending the Duration of the GUC Trust [Doc. No. 13045] (the “**Motion**”).

2. The deadline for submitting objections to the Motion was January 28, 2015 at 4:00 p.m. (Eastern Time).

3. No objections have been filed and served with respect to the Motion.

4. An electronic copy of the proposed order that was annexed to the Motion will be re-submitted to the Court, along with this Certificate of No Objection pursuant to the Sixth Amended Case Management Order.

Based on the foregoing, the GUC Trust Administrator respectfully requests that the proposed order be entered.

Dated: New York, New York
January 29, 2015

GIBSON, DUNN & CRUTCHER LLP

By: /s/ Matthew J. Williams

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